### Submit social housing lettings and sales data (CORE)

2025/26

Sales Official sensitive when completed (personal data)

Ministry of Housing, Communities & Local Government

#### You must submit this data online at

<u>submit-social-housing-data.communities.gov.uk</u>. It might be quicker to complete the form directly online.

Select only one answer, unless it says otherwise.

Note: Red font shows changes from the 2024/25 form.

### Set up this sales log

Q1 - Which organisation owned this property before					
the sale?					
the sale.					

Q2 - Which organisation is reporting the sale?

### Q3 - What is the sale completion date?

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### Q4 - What is the purchaser code? Optional

This is how you usually refer to this buyer on your own systems

### Q5 - Is this a shared ownership or discounted ownership sale?

Sales logs are no longer required for outright and other sales.

#### 1 o Shared ownership

When the purchaser buys an initial share of up to 75% of the property value and pays rent to the Private Registered Provider (PRP) on the remaining portion, or later staircasing transaction.

2 o Discounted ownership

SHARED OWNERSHIP ONLY

### Q6 - What is the type of shared ownership sale?

Complete section A if sale is the initial purchase, or B if sale is part of a staircasing transaction, skip C

#### 2 o Shared ownership (old model lease)

Cannot be used for homes funded through the Affordable Homes Programme 2021 to 2026. Use new model for these.

#### 30 O Shared ownership (new model lease)

Homes funded through Affordable Homes Programme 2021-26.

#### 18 O Social HomeBuy - shared ownership

Tenants of private registered providers (PRPs) purchase their home at a discount on shared ownership terms.

### 16 o Home Ownership for people with Long-term Disabilities (HOLD)

#### 24 O Older Persons Shared Ownership (OPSO)

For tenants aged 55 years and over.

#### 28 • Rent to Buy - Shared Ownership

A sale following a period of discounted rent.

#### 31 O Right to Shared Ownership (RtSO)

A sale of a share of a rented home to a tenant using this scheme.

32 O London Living Rent - Shared Ownership

### Q7 - Is this a staircasing transaction?

A staircasing transaction is when the household purchases more shares in their property, increasing the proportion they own and decreasing the proportion the housing association owns. Once the household purchases 100% of the shares, they own the property.

- 1 o Yes
- 2 0 No

#### DISCOUNTED OWNERSHIP ONLY

## Q8 - What is the type of discounted ownership sale? Complete section C, skip sections A and B

8 O Right to Acquire (RTA)

A discounted sale of a property built or purchased after 31 March 1997 to tenants of a private registered provider (PRP).

#### 14 o Preserved Right to Buy (PRTB)

A discounted sale of a property that used to be owned by a council to tenants of a private registered provider (PRP).

#### 27 O Voluntary Right to Buy (VRTB)

A discounted sale to tenants in this PRP owned property, as part of a pilot scheme.

9 O Right to Buy (RTB)

A discounted sale to tenants in this council owned property.

29 o Rent to Buy - full ownership

A sale on full ownership terms following a period of discounted rent.

21 O Social HomeBuy for outright purchase

A discounted sale to tenants of a PRP on full ownership terms.

22 O Any other equity loan scheme

Any scheme, not covered elsewhere, in which a loan is used to purchase equity.

### Q9 - Is this a joint purchase?

1 o Yes

### Q10 - Are there more than 2 joint buyers of this property?

- 1 o Yes
- 2 **O No**
- 3 Don't know
- 2 **O No**

## Q11 - Did you interview the buyer to answer these questions?

You should still try to answer all questions even if the buyer wasn't interviewed in person

- 2 o Yes
- 1 **O No**

### Q12 - Has the buyer seen or been given access to the MHCLG privacy notice?

Make sure the buyer has seen or been given access to the Ministry of Housing, Communities and Local Government (MHCLG) privacy notice before completing this log. This is a legal requirement under data protection legislation.

1 • Yes

### **Property information**

#### Q13 - If known, enter this property's UPRN

The Unique Property Reference Number (UPRN) is a unique number system created by Ordnance Survey and used by housing providers and various industries across the UK. An example is 10010457355.

The UPRN may not be the same as the property reference assigned by your organisation.

Q14 - If UPRN unknown, enter this property's address
Address line 1
Address line 2 Optional
Town or City
County Optional
Postcode
Q15 - What is the property's local authority?

#### Q16 - What type of unit is the property?

- 1 o Flat or maisonette
- o Bedsit
- з о House
- 4 o Bungalow
  - o Other:

### Q17 - How many bedrooms does the property have?

For bedsits, enter '1'

#### Q18 - What type of building is the property?

#### Skip if sale is a staircasing transaction.

- Purpose-built
- Converted from previous residential or non-residential property

### Q19 - Is the property built or adapted to wheelchair-user standards?

#### Skip if sale is a staircasing transaction.

This is whether someone who uses a wheelchair is able to make full use of all the property's rooms and facilities, including use of both inside and outside.

- 1 o Yes
- 2 o No
- ₃ o Don't know

### Household characteristics

#### Q20 - Do you know buyer 1's age?

o Yes

What	is bu	ıyer	1′s	age
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	0 0 0 0 0 0	ye	ars	

- o No
- o Buyer prefers not to say

### Q21 - Which of these best describes buyer 1's gender identity?

Use these codes for the other occupants in Box A

- F o Female
- м о Male
- x o Non-binary
- R o Buyer prefers not to say

### Q22 - What is buyer 1's ethnic group?

Skip if sale is a staircasing transaction.

- o White
- o Mixed or Multiple ethnic groups
- o Asian or Asian British
- o Black, African, Caribbean or Black British
- o Arab or other ethnic group
- o Buyer prefers not to say

### Q23 - Which of the following best describes buyer 1's ethnic background?

Skip if sale is a staircasing transaction.

Select an option for the ethnic group you answered for  $\ensuremath{\mathsf{Q22}}$ 

#### White

- o English, Welsh, Scottish, Northern Irish or British
- 2 o Irish
- 18 O Gypsy or Irish Traveller
- 20 o Roma
- 3 Other white background

#### Mixed or Multiple ethnic groups

- 4 O White and Black Caribbean
- 5 O White and Black African
- 6 O White and Asian
- 7 Other mixed background

#### Asian or Asian British

- 8 o Indian
- 9 o Pakistani
- 10 o Bangladeshi
- 15 o Chinese
- 11 O Other Asian or Asian British background

#### Black, African, Caribbean or Black British

- 13 o African
- 12 o Caribbean
- 14 O Other Black or Black British background

### Arab or other ethnic group

- 19 o Arab
- 16 O Any other ethnic group
- 17 o Buyer prefers not to say

#### **Q24** - What is buyer 1's nationality?

#### Skip if sale is a staircasing transaction.

If buyer 1 is a dual national of the United Kingdom and another country, enter 'United Kingdom'. If they are a dual national of two other countries, they should decide which country to enter.

826 o United	Kingdom
o Other:	

000 o Tenant prefers not to say

### Q25 - Which of these best describes buyer 1's working situation?

#### Skip if sale is a staircasing transaction.

Use these codes for other the occupants in Box B

- 1 o Full-time (30 hours or more per week)
- 2 o Part-time (less than 30 hours per week)
- 3 o In government training into work
- 4 o Jobseeker
- 5 o Retired
- 6 ONot seeking work
- 7 o Full-time student
- 8 O Unable to work due to long-term sickness or disability
- 9 O Child under 16
- 0 Other
- 10 o Buyer prefers not to say

### Q26 - Will buyer 1 live in the property?

Skip if sale is a staircasing transaction.

- 1 o Yes
- 2 **o No**

JOINT PURCHASE ONLY

### Q27 - Is buyer 2 the partner of buyer 1?

- 1 o Yes
- 2 **o No**
- 3 o Buyer prefers not to say

#### Q28 - Do you know buyer 2's age?

o Yes

# What is buyer 2's age?

- o No
- Buyer prefers not to say

### Q29 - Which of these best describes buyer 2's gender identity?

Use these codes for other the occupants in Box A

- F o Female
- м ∘ Male
- x o Non-binary
- R o Buyer prefers not to say

### Q30 - What is buyer 2's ethnic group?

#### Skip if sale is a staircasing transaction.

- o White
- o Mixed or Multiple ethnic groups
- o Asian or Asian British
- o Black, African, Caribbean or Black British
- o Arab or other ethnic group
- o Buyer prefers not to say

### Q31 - Which of the following best describes buyer 2's ethnic background?

Skip if sale is a staircasing transaction.

Select an option for the ethnic group you answered for Q30

#### White

- o English, Welsh, Scottish, Northern Irish or British
- 2 o Irish
- 18 O Gypsy or Irish Traveller
- 20 o Roma
- 3 Other white background

### Mixed or Multiple ethnic groups

- 4 O White and Black Caribbean
- 5 O White and Black African
- 6 O White and Asian
- 7 Other mixed background

#### Asian or Asian British

- 8 o Indian
- 9 o Pakistani
- 10 o Bangladeshi
- 15 O Chinese
- 11 O Other Asian or Asian British background

### Black, African, Caribbean or Black British

- 13 o African
- 12 o Caribbean
- 14 O Other Black or Black British background

#### Arab or other Ethnic group

- 19 o Arab
- 16 Other ethnic group
- 17 O Buyer prefers not to say

#### Q32 - What is buyer 2's nationality?

### Skip if sale is a staircasing transaction.

If buyer 2 is a dual national of the United Kingdom and another country, enter United Kingdom. If they are a dual national of two other countries, they should decide which country to enter.

826 O United Kingdom

o Other:
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000 o Tenant prefers not to say

### Q33 - Which of these best describes buyer 2's working situation?

#### Skip if sale is a staircasing transaction.

Use these codes for other the occupants in Box B

- o Full-time (30 hours or more per week)
- 2 o Part-time (less than 30 hours per week)
- $\circ$  In government training into work

- 4 o Jobseeker
- 5 o Retired
- 6 ONot seeking work
- 7 o Full-time student
- 8 O Unable to work due to long-term sickness or disability
- 9 O Child under 16
- 0 Other
- 10 o Prefers not to say

#### Q34 - Will buyer 2 live in the property?

Skip if sale is a staircasing transaction.

- 1 o Yes
- 2 No

### Q35 - Besides the buyer(s), how many other people live or will live in the property?

Skip if sale is a staircasing transaction.

You can provide details for a maximum of 4 other people if there are 2 buyers, or 5 other people if there is only 1 buyer  $\,$ 

### Q36-Q55 - Others living in the property (other occupants, not buyers)

Skip person 2 if there is a second buyer. Skip all occupants if sale is a staircasing transaction.

	Partner Yes		er 1? Prefers not to say	<b>Age</b> Years	<b>Gender</b> Box A	Work Box B
2	0	0	0			
3	0	0	0			0 0 0 0 0 0 0 0
4	0	0	0			
5	0	0	0	* * * * * * * * * * * * * * * * * * *		0 0 0 0 0 0 0 0 0
6	0	0	0			

### Household situation

Skip this section if the sale is a staircasing transaction.

#### Q56 - What was buyer 1's previous tenure?

- 1 o Local authority tenant
- 2 Private registered provider or housing association tenant
- 3 o Private tenant
- 5 Owner occupier
- 4 o Tied home or renting with job
- 6 O Lived with family or friends
- 7 o Temporary accommodation
- 9 Other
- R o Don't know

### Q57 - Do you know the postcode of buyer 1's last settled accommodation?

This is also known as the household's 'last settled home'

1	o Yes, enter postcode:	9 9 9	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	

2 • No

### Q58 - What is the local authority of buyer 1's last settled accommodation? If known

JOINT PURCHASE ONLY

### Q59 - At the time of purchase, was buyer 2 living at the same address as buyer 1?

- 1 o Yes
- 2 O No

### Q60 - What was buyer 2's previous tenure?

- 1 o Local authority tenant
- 2 o Private registered provider / housing association tenant
- 3 o Private tenant
- 5 Owner occupier
- 4 o Tied home or renting with job
- 6 O Lived with family or friends
- 7 o Temporary accommodation
- 9 Other
- R Don't know
- 3 Don't know

#### Other household information

Skip this section if the sale is a staircasing transaction.

### Q61 - Have any of the buyers ever served as a regular in the UK armed forces?

A regular is somebody who has served in the Royal Navy, the Royal Marines, the Royal Air Force or army full time and does not include reserve forces

1 • Yes

### Q62 - Is the buyer still serving in the UK armed forces?

- 4 o Yes
- 5 O No they left up to and including 2 years ago
- 6 No they left more than 2 years ago
- 7 No
- 3 O Buyer prefers not to say
- 8 o Don't know

## Q63 - Are any of the buyers a spouse or civil partner of a UK armed forces regular who died in service within the last 2 years?

- 4 o Yes
- 5 No
- 6 Buyer prefers not to say
- 7 o Don't know

### Q64 - Does anyone in the household consider themselves to have a disability?

This includes any long-term health condition that has an impact on the person's day-to-day life

- 1 o Yes
- 2 **No**
- 3 Don't know

### Q65 - Does anyone in the household use a wheelchair?

This can be inside or outside the home

- 1 o Yes
- 2 0 No
- 3 o Don't know

### Income, benefits and outgoings

Skip this section if the sale is a staircasing transaction.

#### Q66 - Do you know buyer 1's annual income?

Provide the gross annual income (i.e. salary before tax) plus the annual amount of benefits, Universal Credit or pensions, and income from investments

<ul> <li>Yes, enter amou</li> </ul>	nt:
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£ ,
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#### o Don't know

### Q67 - Was buyer 1's income used for a mortgage application? (if applicable)

- 1 o Yes
- 2 **O NO**

JOINT PURCHASE ONLY

### Q68 - Do you know buyer 2's annual income? (if applicable)

Provide the gross annual income (i.e. salary before tax) plus the annual amount of benefits, Universal Credit or pensions, and income from investments

	.,		
0	Yes,	enter	amount:

£		,	

#### o Don't know

### Q69 - Was buyer 2's income used for a mortgage application? (if applicable)

- 1 o Yes
- 2 o No

# Q70 - Were the buyers receiving any of these housing-related benefits immediately before buying this property?

- 2 o Housing benefit
- 3 O Universal Credit housing element
- 1 o Neither
- 4 o Don't know

### Q71 - Do you know how much the buyer had in savings before they paid any deposit for the property?

Enter their total savings to the nearest £10

Yes, enter amount:

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	: :	:	:	:
-	 			:
		,		•

o Don't know

### Q72 - Have any of the buyers previously owned a property?

1 o Yes

### Q73 - Was the previous property under shared ownership?

For any buyer

- 1 o Yes
- 2 o No
- 3 o Don't know
- 2 0 No
- 3 o Don't know

### A Shared ownership - initial purchase

Only complete this section if you answered 'Shared ownership' for Q5 and 'No' for Q7 (staircasing transaction).

#### Q74 - Is this a resale?

If the social landlord has previously sold the property to another buyer and is now reselling the property, tick 'yes'. If this is the first time the property has been sold, tick 'no'.

- 1 Yes

### Q75 - Did the buyer(s) live in the property before purchasing it?

o Yes

### How long did they live there?

You should round up to the nearest year

	voore
	years

o No

### Q76 - What is the practical completion or handover date?

This is the date on which the building contractor hands over responsibility for the completed property to the private registered provider (PRP).

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Only complete this section if Q56 (What was buyer 1's previous tenure?) is 'Local authority tenant' or 'Private registered provider or housing association tenant'.

### Q77 - How many bedrooms did the buyer's previous property have?

For bedsits, enter '1'

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#### Q78 - What was the previous property type?

- 1 o Flat or maisonette
- 2 o Bedsit
- ₃ ∘ House
- 4 o Bungalow
- 9 Other

### Q79 - What was the buyer's previous tenure?

- 1 o Social Rent
- 2 O Affordable Rent
- 3 O London Affordable Rent
- 9 o Other
- 10 o Don't know

### Q80 - What is the full purchase price?

Enter the full purchase price of the property **before** any discounts are applied. This is the full purchase price paid for 100% equity (this is equal to the value of the share owned by the PRP plus the value bought by the purchaser).

### Q81 - What was the initial percentage share purchased?

Enter the amount of initial share held by the purchaser (for example, 25% or 50%)



### Q82 - Was a mortgage used for the purchase of this property?

1 o Yes

### Q83 - What is the mortgage amount?

Enter the amount of mortgage agreed with the mortgage lender. Exclude any deposits or cash payments.



#### Q84 - What is the length of the mortgage?

You should round up to the nearest year. Value should not exceed 60 years.



2 **o No** 

### Q85 - How much was the cash deposit paid on the property?

Enter the total cash sum paid by the buyer towards the property that was not funded by the mortgage



### Q86 - How much cash discount was given through Social HomeBuy? (if applicable)

Enter the total cash discount given on the property being purchased through the Social HomeBuy scheme



### Q87 - What is the basic monthly rent?

Before any charges



### Q88 - Does the property have any service charges?

This includes any charges for day-to-day maintenance and repairs, building insurance, and any contributions to a sinking or reserved fund. It does not include estate management fees.

<ul> <li>Yes, enter</li> </ul>	£	,	
monthly amount:			
∘ No			

### Q89 - Does the property have an estate management fee?

Estate management fees are typically used for the maintenance of communal gardens, payments, private roads, car parks and/or play areas within new build estates.

<ul><li>Yes, enter monthly amount:</li></ul>	£	,		0 0 0 0 0 0
monthly amount:				

o No

## B Shared ownership - staircasing transaction

Only complete this section if you answered 'Shared ownership' for Q5 and 'Yes' for Q7 (staircasing transaction).

## **Q90** - What percentage of the property has been bought in this staircasing transaction?

	%

### Q91 - What percentage of the property do the buyers now own in total?



If 100%

# Q92 - Was this part of a back-to-back staircasing transaction to facilitate sale of the home on the open market?

Back-to-back staircasing transactions are used as a way for shared owners who own less than 100% of their property to sell on the open market. It involves the shared owner purchasing the remaining share from their landlord and immediately selling 100% of the property to a buyer on the open market. The landlord is then reimbursed for the staircasing transaction through the proceeds of sale to the buyer.

- 1 o Yes
- 2 **o No**
- 3 Don't know

### Q93 - Is this the first time the shared owner has engaged in staircasing in the home?

- 1 o Yes
- 2 **O No**

Q94 - Including this time, how many times has the shared owner engaged in staircasing in the
home?

### Q95 - What was the date of the last staircasing transaction?

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### Q96 - What was the date of the initial purchase of a share in the property?

D D	M M	ΥΥ	ΥΥ
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### Q97 - What is the full purchase price for this staircasing transaction?

### Q98 - What was the percentage share purchased in the initial transaction?

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### Q99 - Was a mortgage used for this staircasing transaction?

- 1 o Yes
- 2 0 No
- 3 Don't know

### Q100 - What was the basic monthly rent prior to staircasing?

Before any charges

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# Q101 - If the buyers now own less than 100% of the property, what is the basic monthly rent after staircasing?

Before any charges

### C Discounted ownership

Only complete this section if you answered 'Discounted ownership' for Q5.

## Q102 - Did the buyer(s) live in the property before purchasing it?

o Yes

### How long did they live there?

You should round up to the nearest year



o No

### Q103 - What is the full purchase price?

For all schemes, including Right to Acquire (RTA), Right to Buy (RTB), Voluntary Right to Buy (VRTB) or Preserved Right to Buy (PRTB) sales, enter the full price of the property without any discount.

### Q104 - What was the amount of any loan, grant, discount, or subsidy given? (if applicable)

For all schemes except Right to Buy (RTB), Preserved Right to Buy (PRTB), Voluntary Right to Buy (VRTB) and Rent to Buy

### Q105 - What was the percentage discount? (if applicable)

For Right to Buy (RTB), Preserved Right to Buy (PRTB) and Voluntary Right to Buy (VRTB). For capped discount, enter capped %. If property is sold to an existing tenant under RTB, PRTB or VRTB, enter % discount from full market value.

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### Q106 - Was a mortgage used to buy this property?

1 o Yes

#### Q107 - What is the mortgage amount?

Enter the amount of mortgage agreed with the mortgage lender. Exclude any deposits or cash payments.

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:	:			:
	:	: "		:
	-		-	

### Q108 - What is the length of the mortgage?

	years

### Q109 - Does this include any extra borrowing?

- 1 o Yes
- 2 0 **No**
- 3 Don't know
- 2 **No**

### Q110 - How much was the cash deposit paid on the property?

Enter the total cash sum paid by the purchaser towards the property that was not funded by the mortgage. This excludes any grant or loan.

### Q111 - Does the property have any monthly leasehold charges?

For example, service and management charges

<ul> <li>Yes, enter</li> </ul>
monthly amount:

£	ı		0 0 0 0 0 0 0 0

o No

### Privacy notice - new social housing tenants and buyers



### How do we use your information?

If your household enters a new social housing tenancy or purchases a social housing property, social housing providers will share your personal information with the Ministry of Housing, Communities and Local Government (MHCLG) for research and statistical purposes only.

### How do we get this information?

The information is provided via 'Submit social housing lettings and sales data (CORE)', a service funded and managed by MHCLG. It collects information on the tenants or residents, tenancy or sale, and the dwelling itself. Some of this data is personal and sensitive, so DLUHC is responsible for ensuring it's processed in line with data protection legislation.

### Why do we share this information?

Information collected via CORE is shared with other government departments and agencies. It's shared with the Greater London Authority and the Regulator of Social Housing. Data providers can also access data for their organisations via CORE. Data is only shared for research and statistical purposes.

#### How does this affect you?

Information sharing will not affect your benefits, services or any treatments you receive. It's anonymous and handled in accordance with the law. We collect and share your information to help us better understand the social housing market and inform social housing policy.

#### To find out more...

Social housing lettings and sales data is collected on MHCLG's behalf. Data providers do not require the tenant or buyer's consent to provide this information, but tenants and buyers have the right to know how and for what purpose data is being collected, held and used.

Data processing must have a lawful basis. In this case it's necessary for a task carried out in the public interest meeting a function of the Crown, a Minister of the Crown, or government department.

You have the right to object, and obtain confirmation that your data is being processed, as well as access your personal data, and have any incorrect personal data corrected.

Information collected via CORE relates to your tenancy, the dwelling you are living in or buying, and your household. Some information may have been provided by you (as a tenant or buyer) when signing the new tenancy or buying your property. Other information has been gathered from the housing management systems of social housing providers.

Collected data will be held for as long as necessary for research and statistical purposes. When no longer needed, data will be deleted in a safe manner. We're aware some collected data is particularly sensitive. For example:

- ethnic group
- if previous tenure is a hospital, prison or approved probation hostel support
- if household left last settled home because discharged from prison, a long stay hospital or other institution
- if referral source is probation or prison, youth offending or community mental health team, or health service

MHCLG publishes data annually, in aggregate form, as part of a report and complementary tables.

- For annual lettings data, visit: <u>www.gov.uk/government/collections</u> /rents-lettings-and-tenancies
- For annual sales data, visit: <u>qov.uk/government/collections/soci</u> <u>al-housing-sales-including-right-to-buy-and-transfers</u>

Detail-level data is anonymised and protected, minimising identification risk. It's held with the UK Data Service.

### **Complaints**

If you're unhappy with any privacy notice aspect, or how we process your information, contact the Department Data Protection Officer: <a href="mailto:dataprotection@communities.gov.uk">dataprotection@communities.gov.uk</a>

You also have the right to complain to the Information Commissioner's Office (ICO): ico.org.uk/concern